



# Free Income Tax Help in Aurora and Yorkville

AARP Tax Aide plans to offer free income tax preparation service at both the Aurora and Yorkville Senior Services Associates locations. AARP Tax Aide volunteers are trained in cooperation with the Internal Revenue Service (IRS) as part of its Tax Counseling for the Elderly (TCE) program.

This free tax preparation service can address most of the tax return issues faced by low- and moderate-income taxpayers with special attention to those 60 and over. No need to be an AARP member and there are no age or income limits. Tax Aides can file long form with itemized deductions but are not authorized to file complex returns including those with rental income, farm income or self-employment businesses with a loss.

While respecting current safety protocols, the plan is to provide a one-day return completion process. Clients will, however, need to pick up and complete the required information forms in advance of their scheduled appointment. Current conditions allow the client to meet briefly with the Tax Counselor to answer questions and then to wait in a socially distanced area while the return is prepared. Estimated preparation time is 90 minutes. Clients will then meet again with the preparer to review the return and also meet with the Quality Reviewer to finalize and sign the return. All completed returns will be electronically filed. *(This plan is subject to change should COVID protocols require.)*

Make sure you have received ALL of your tax documents before scheduling your appointment with Senior Services.

Please bring the following for your session:

- All W-2's
- Property Tax Bill
- Year End Brokerage Statement
- Photo ID
- Social Security Card or other official documentation for yourself and all dependents
- 1099-A, B, -DIV, -INT, -MISC
- 1095A (Marketplace Health Insurance)
- Checkbook (for direct deposit of refund)
- 2020 and 2019 Tax Returns

Tax preparation and counseling will be available from Monday February 14, 2022 through Monday April 11, 2022 by appointment only at:

**Aurora:**

Senior Services Associates  
2111 Plum Street, First Floor  
Phone: (630) 897-4035

**Yorkville:**

Senior Services Associates  
908 Game Farm Road  
Phone: (630) 553-5777

Appointment Days/Times: Mondays and Thursdays // 9:00 am - 2:00 pm

Starting in January, you can stop by one of these locations to pick up a Tax Information Packet. Your appointment will be scheduled when you pick up the packet.